Exporting Binders

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Export Binder To XLS

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In this example, we'll use a binder we've already created called "Acme Litigation Team Research & Alerts." The same technique may be used for any binder.

First, make sure your binder is saved. A little yellow icon next to the binder name indicates unsaved changes.

FILE FILE		• Acme Litigat	tion Team Research & Alerts
NEW CE	HIDE ARCH TAB	FILTERS OPTIONS VIEW	All Decisions
	CONTENTS	볼튼 Type of Document	Result of Motion Docume
✓ Judge Guilford Decisions		Judgment (Judge)	Granted Jun. 26,
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Claim Constru	ction	Motion to Stay Injunction and/or Execution of Judgme	ent Granted Jun. 26,
Daubert 101 Challenge	5	Judgment (Judge)	N/A Jun. 20,
▲ Claim Constru-	aim Constructions Claim Construction (Markman)		N/A Jun. 06,
▲ Venue Decisions Mo		Motion to Dismiss - Failure to State a Claim (FRCP 12((b)(6)) Denied Jun. 04,
Judge Guilford D	ford Determinations Findings of Fact and Conclusions of Law		N/A May. 30
Cases Search		Motion to Dismiss - Voluntary Dismissal (FRCP 41(a))	Granted May. 30

To Save a binder:

- Click the FILE button. •
- Click Save if your binder was custom • built.
- Click Save As if your binder was pre-• built (e.g. a "Quick Profile" or Report, or if the binder was shared with you).

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Motion for Permanent Injunction

Judgment (Judge)

Motion to Stay Injunction and/or Execution of Judgment

To Export the binder:

- Click FILE. •
- Select EXPORT TO XLS.
- This will open a window.

This window allows you to select the binder tabs you want to include in the exported file.

Once you've made your selections, click **EXPORT TO XLS** to proceed.



From there, you have the option to either:

- Go directly to your **Downloads** page.
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The exported file will typically be ready in less than a minute, and you'll receive an email when it's available.

To access your Downloads page at any time:

- Click the Navigation icon in the top • right of the page.
- Click the **Downloads** icon.

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To download a file:

- Click the **Download** button.
- Click OPEN to allow Excel to open the xls file.



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When the spreadsheet opens, the first tab you see will be a Summary, with a link to your binder.

The tabs that appear at the bottom of the workbook correspond to the tabs in the Compass binder you just exported. click on the tabs to view the results.

- The filters used to create the search will be listed at the top of the tab.
- If there was a security limit on the number of your exported results, that will also be noted at the top.
- Click **PDF** to view the corresponding document.
- Clicking a case name, judge name, or patent number will open a Quick Profile in Compass for that item.

You may notice some extra tabs that were not in your binder.

These tabs are created when you have certain "expandable" sections checked under the VIEW options in your binder.

To include "Expandable Sections" in the exported file:

- In your binder, click VIEW.
- Select the sections you'd like to include (i.e. patents, judges, parties).
- Save binder, then export as before.

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